



Commercial/Multifamily Financing Information Form

Date: _____ Broker: _____ Tel: _____ Cell: _____

- 1) Project Name _____
- 2) What type of building? _____
Project /Property Address _____
City, State and Zip _____
- 3) Is this a purchase or refinance? Purchase Refinance
 - a. If it is a purchase, is it in contract? Yes No
 - b. What is the purchase price? _____
- 4) If it is a refinance, what is the current debt (existing loan/Dept amount)? \$ _____
- 5) What is the current rate on the property? _____ %
- 6) Is there any pre-pay penalty? Yes No
- 7) Original Purchase Price _____
- 8) How much money are you looking to borrow? / Desired Loan Amount \$ _____
- 9) Purpose Of Loan _____
- 10) Description Of Property _____
- 11) Estimated current market value if sold within 90 Days _____
- 12) Estimated value (after implementation of business plan) _____
- 13) How long have you owned this property? _____
- 14) How many units are in the building? _____
 - a) Who are the tenants? _____
 - b) What is the square footage of each unit? _____
 - c) What is the lease start and end date? _____
- 15) How many units are in the building? _____
 - a. How many bedrooms are in each unit? _____
- 16) Business Plan and proposed time table for repayment _____

Income:

- 1) How much rent are you receiving for each unit (**RENT ROLL**)? _____
- 2) Do tenants reimburse any expenses? Yes No

Expenses:

- 1) How much are real estate taxes? \$ _____
 - a. Is there a tax abatement? Yes No
 - b. If yes, for how long? _____
 - c. When did it go into effect? _____
- 2) How much is Insurance: \$ _____
- 3) How much is Water/Sewer: \$ _____
- 4) How much is Electric: \$ _____
- 5) How much is Gas/Fuel: \$ _____
- 6) How much is Maintenance and Repairs? _____