

For all deals, please fill out all the questions if it does not apply please add N/A:

Full Name:
Borrowers Address:
Borrowers LLC Entity:
Email:
Phone Number:
Estimated Credit Score:
Estimated ITIN: (If apply)
Assets: (the more they can show, the better for the borrower)
Cash:
Checking:
Savings:
Stocks/Bonds:
IRA/Keogh:
Life Insurance:
Any lines of credit:

Are you a U.S. Citizen: Yes/No

Any Bankruptcy, lawsuits, judgments, liens, convictions?
Type of program they are looking for: (Purchase, Refinance or Short-term bridge loan)
If Purchase or Refinance, please specify:
Subject Property Address and Zip code:
Property Type: (ex. Duplex, Triplex, Single Family, Condo, Townhouse)
of Units:
of Units Occupied:
Date of Acquisition:
Is this a wholesale transaction: YES/NO
Estimated Property Value:
Purchase Price:
Current Rent Roll or Market Rent: (Please specify and amount)
Yearly Taxes:
Yearly Insurance:
Water/Sewer if applies:
Yearly HOA Fees (if any):
Flood Zone: YES/NO
Existing Lien Amount (if any):

Cost of Improvements (if refinanced):

Type of terms: 1-2yr hard money) 5yr, 7,10, 20yr or 30yr loan

of total years of Buy & Hold experience:

of properties completed in the last 3 years:

of properties completed in the lifetime:

Does the borrower have any projects currently? Yes/No

If yes, how many?

Does the borrower own any investment properties? Yes/No

If yes, how many?